

Biosev plans to issue new shares for purchase by IFC

The company will issue up to R\$128 million in new shares to be subscribed by IFC, a member of the World Bank Group

São Paulo, December 17, 2014 – Biosev signed today an agreement for the International Finance Corporation (IFC) to become a shareholder. The company proposes to raise approximately R\$128 million of new capital, structured as a private capital increase in which IFC will subscribe up to all the issued shares, subject to the shareholders' preemptive rights.

"We are very pleased with the IFC's decision to become a shareholder of Biosev, after a rigorous process of information-gathering and analysis of our company and operations. This transaction represents a vote of confidence in our strategy and in our capacity to create value for our shareholders," said Rui Chammas, CEO of Biosev.

"Agribusiness is a strategic priority for IFC because of its potential for development and poverty reduction", said Luiz Daniel de Campos, Principal Investment Officer, Agribusiness Department, IFC Brazil. "We support Biosev's plan to enhance productivity and increase power generation from biomass, which will help enhance sustainability standards in the industry as well as support renewable energy in Brazil".

As part of the transaction, Biosev's controlling group (Sugar Holdings B.V., NL Participations Holding 2 B.V., NL Participations Holding 4 B.V. and Hédéra Investimentos e Participações Ltda. – all four companies direct or indirect subsidiaries of the Louis Dreyfus Commodities Holdings Group) will assign to IFC their right to subscribe the shares issued by virtue of the capital increase.

Upon completion of the transaction, the share capital of Biosev will increase from R\$2,490,036,011.57 to R\$2,618,213,511.57, and the number of common shares will increase from 206,810,613 to 219,628,363. The capital increase, which is within the limit of the authorized capital of the company, is subject to approval by Biosev's Board of Directors.

IFC's agribusiness strategy focuses on strengthening food security and rural incomes by improving productivity in agriculture, promoting inclusive growth, and helping companies adopt good environmental and social practices. In 2013, IFC's global investment in the agricultural sector supported employment of 421,500 people,

including 124,000 women, and reached 3.1 million farmers worldwide. IFC total agribusiness investments in fiscal year 2014 were \$ 4 billion.

About Biosev

Biosev is the world's second largest sugarcane processor, with 11 industrial units strategically located in four Agroindustrial Clusters in Brazil. A subsidiary of Louis Dreyfus Commodities Holdings (LDCH), the company started to operate in the sugar and ethanol industry in 2000, when it acquired its first unit in Brazil. Since then it has grown significantly through both acquisitions and expansion projects that have led its crushing capacity to increase from 0.9 million metric tons/year in 2000 to 36.4 million metric tons/year today. Biosev manages 340,000 hectares of land and has surplus biomass power generation capacity of 1,346 GWh.

In 2013, the company joined the Novo Mercado, the listing segment of the Brazilian Stock Exchange (BM&FBovespa) which adopts the highest standards of corporate governance. For more information, please visit www.biosev.com

About IFC

IFC, a member of the World Bank Group, is the largest global development institution focused exclusively on the private sector. Working with private enterprises in about 100 countries, IFC uses its capital, expertise, and influence to help eliminate extreme poverty and boost shared prosperity. In FY14, IFC provided more than \$22 billion in financing to improve lives in developing countries and tackle the most urgent challenges of development. For more information, visit www.ifc.org

Regards,

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